Wealth Sets You Free

COMMON APPLICATION FORM

APP No.:

1. DISTRIBUTOR / BROKER INFORMATION (Refer Instruction No. 1.9)																				
Name & Broker Code / ARN	Sub A	No. I.9)		Sub Age	nt Cod	le		*Em	ployee Un	nique k	dentificat	ion Numb	er		R	IA Cod	e ⁺⁺			
ARN-77785	ARN-																			
*Please sign alongside in case the EUIN is employee/relationship manager/sales pe distributor/sub broker.																				
++ I/We, have invested in the Scheme(s) investments under Direct Plan of all Schem												nsactio	ns data	feed/ p	ortfolio h	oldings/ I	NAV e	tc. in r	espect (of my/ou
SIGN First / Sole App	licant / Gua	ırdian /				Secor	nd A	nnlice	nnt /			T			Thir	d App	licar	† /		
	ed Signator					Autho				1						rised S			/	
2. INVESTOR'S FOLIO NUMBER	:					1	ī	1	1			[Pl	ease ti	ck (√) a	ny one]				
(If you have an existing folio number with K provide FATCA / Additional KYC details. If the folio number.)													_			nvestor OR nvestor				
3. UNITHOLDING OPTION -	■ DEMAT A	MODE	■ PHY	'SICAL I	MODE															
DEMAT ACCOUNT DETAILS - T		•	•											on No. X	l.					
Please ensure that the sequence of names	as mentioned in	the applicat	ion form r	natches w	ith that of	the acco	unt he	ld with	any one	of the (Depositor	ry Part		eficiary	ı					
NSDL DP Name					DI	PID			<u> </u>				1	ount No.						
CDSL DP Name					Ве	eneficiar	y Acco	ount No).											
Enclosures [Please tick (\checkmark) any one be	x]: Clien	t Master List	(CML) () Transa	ction cum	Holding	State	ment	○ Can	celled	Delivery I	Instruc	ction Slip	(DIS)						
4. GENERAL INFORMATION	APPLICATI	ION FOR) Zero	Balance F	olio 🔘	Investm	ent	^M	ODE O	F HOL	.DING :	[Pled	ıse tick(√	ĺ] OSi	ngle C) Joint (Def	fault)	(A	ny one o	r Survivor
5. FIRST APPLICANT DETAILS																				
NAME [^] Mr. Ms. M/s.																				
(Please mention Name as per Aadhaar co	ard. Refer instruc	tion no.l. 17)										'.								
PAN / PEKRN [*]					CI	KYC Id [*]														
Aadhaar No^**			with th	aring the A ne asset m ıme in my/	anageme	ent comp														
Name of Guardian if first applicar Contact Person for non individuals	t is minor /	Mr. Ms.																		
Guardian's Relationship With Min	or			e of Birth		DIA	٨١٨	\ Y	YY	Υ	Proof	of Do	ate of I	Birth ar	nd Gua	rdian's	Relat	ionsh	ip with	h Minor
	rt Appointed C		(Mana	st Applica datory in a	ase of Mi					card)	O Birth		tificate	01	Passpo		Othe			
STATUS^: O Resident Individua O Society	O PSU		○ AOP/I ○ NRI	BOI		linor the ompan	•				O HU		prietor			rust /Ch Defence				
○ PIO	○ Banl	k	O FPI^^^	when applica	O G	overnm					O Par			m	_	Others _				
Are you involved / providing any				○ For	eign Exc	-		,	anger	Servic	es		_	•		ng / Lotte	ery /	Casin	o Servi	ices
(Applicable only for Non Individuals		L FATCA CD	C 0 LIDO (ney Len				Г	inat Ama	aliaantia			ne of the				al .		
Note: In case First Applicant is Non Individ ^Mandatory for all type of Investors. It is r															ouraiar	ı wili de re	equire	u.		
6. SECOND APPLICANT DETAIL	S																			
NAME^ Mr. Ms.						\perp											\perp			
(Please mention Name as per Aadhaar co	ard. Refer instruc	tion no.l. 17) CKYC Id^							1					S1	TATUS^:	O Res	siden	t Indi	/idual	O NRI
Aadhaar No By sharing the Aadhaar number I provide my consent for sharing/disclosing of my Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios.																				
BOLLANGO MUTUAL			CKN	OWLE	DGM	FNT S	I ID	(Dla	150 10		hic clin						Δnnli	catio	n No.:	
RELIMINCE FUND	To	be filled in l						•			•	•	rmation				~hhii	Cuilo	140.:	
Wealth Sets You Free		ame of the Inv		Ns/M/s: _													_			
Scheme Name	Plan	Optio	on	Amour	nt ₹			_ Instru	•	nent Do /Cash D	etails Deposit Slip	p No.						T1-	na Star-	ın & Data
				Date :						Draw	vn on Banl	k						111	re siam	p & Date

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. THIRD APPLICANT DETAILS																				
NAME [*] Mr. Ms.																				
(Please mention Name o	as per Aadhaar car	rd. Refer ir	nstructio	n no.l. 17) CKYC							1									
PEKRN [^]				ld [^]							S1	TATUS ^: C	Resident In	dividual O NRI						
Aadhaar	1111	1.1	1											raphic information urpose of updating						
No ^{.**}						ny/our folios.	,					3	,	, , , , ,						
8. ADDITIONAL K	YC DETAILS																			
OCCUPATION	Professional	Agricu	lturist	Housewife	Retired	Government	Service/Pub	olicSector	Business	Forex Dealer	Student	Private Se	ctor Service	Others						
1 st Applicant	0	С)	0	0		0		0	0	0		0	0						
2 nd Applicant	0	С)	0	0		0		0	0	0		0	0						
3 rd Applicant	0	О)	0	0		0		0	0	0		0	0						
Guardian	0	О		0	0		0		0	0	0	0 0								
GROSS ANNUAL IN	ROSS ANNUAL INCOME DETAILS Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs-1 Crore >1 Crore NET-WORTH in ₹ Date St Applicant O O O O O Net worth should D D M M Y Y Y Y																			
1st Applicant				0	0	0	0		0	0	(Net wor	th should	D D A	1 M Y Y Y						
and Applicant OOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOO																				
3rd Applicant O O O O Ithan I year D D M M Y Y Y Y																				
Guardian 0<																				
PEP DETAILS***					1st Ap	olicant		2 nd Ap	plicant	3	rd Applica	nt	G	uardian						
Are you a Politically	Exposed Person	(PEP)^**			Yes 🔾	No O		Yes 🔾	No O	Yes	s O No	0	Yes	○ No ○						
Are you related to a	Politically Expos	ed Perso	n (PEP)	^**	Yes 🔾	No O		Yes 🔾	No O	Yes	s O No	0	Yes	○ No ○						
9. FATCA and CRS	DETAILS FO	r Individ	luals (Mandatory) Non I	ndividual In	westers st	ould m	andatory f	fill separate I	FATCA/CE	S details	form							
# Please indicate all			·	·	•															
	irst Applicant/(Siderii idi idi	(рогрозс,		nd Applic		TTTOTTIBET C		- Canon Type	Third Ap								
	Tax Payer		dentific	ation			Tax Payer		dentification			Tax P	·	Identification						
Country *^**	Ref. ID No [%]		Тур	e	Country		Ref. ID No [%]		Туре	Cou	ntry"	Ref. II		Туре						
1				1						1										
2				2						2										
3				3						3										
In case Country of Tax	Residence is only In	dia then d	etails of	Country of Birt	h & Nationa	ity need not be	provided. *In	case Tax I	dentification N	Number is not ava	iilable, kindly	provide its fu	ınctional equiv	ralent						
Sole/F	irst Applicant/0	Guardia	n			Seco	ond Applic	ant				Third Ap	plicant							
Country of Birth^**	*				Country	of Birth				Count	try of Birth	1								
Country of Nationa	ality^**				Country	of Nationalit	у			Count	try of Nati	onality								
10. CONTACT DETA	AILS OF SOLE	/ FIRST	APPL	ICANT (Pote	er Instructio	n No. VII. & IYI														
Correspondence Addi	ress** (P.O. Box is n	ot sufficie	nt)	er your KYC rec			Over	seas Add	ress (Manda	tory for NRI / FII A	Applicants)		_							

10. CC	10. CONTACT DETAILS OF SOLE / FIRST APPLICANT (Refer Instruction No. VII & IX)																																				
	Correspondence Address** (P.O. Box is not sufficient) "Please note that your address details will be updated as per your KYC records with CKYC / KRA									Overseas Address (Mandatory for NRI / FII Applicants)																											
							House	/Fla	t No.																		Но	ouse	/Flat	No.							
	Street Address												Street Address																								
City/ To	wn							St	ate									C	City/ Town State																		
Countr	у							Pi	n Cod	le								C	Coun	ry									Pir	n Cod	le						
Tel. (Res.)																		٨	Nobile	•				(Count	ту Сос	e)										
Email ID																																					
Please reg	ister you	ır Mob	ile No	& Ema	il Id with	us to ge	t instant t	transa	ction ale	erts via :	SMS &	Email.	Inves	tors p	rovidi	ng Em	ail Id v	vould	d mana	latorily	recei	ve only	E - St	tateme	nt of A	Accoun	ts in lie	u of ph	nysical	Statem	nent o	f Accou	nts.		·		

Add convenience to your life with our value added service



Simply send **SMS to 966 400 1111 to avail below facilities												
Types of Facilities	Single Folio	Multiple Folio										
NAV	SMS mynav	SMS mynav <space> last 6 digits of folio</space>										
Balance	SMS Balance	SMS balance <space> last 6 digits of folio</space>										
Last 3 Transaction	SMS Transaction	SMS txn <space> last 6 digits of folio</space>										
Statement thru mail SMS ESOA SMS ESOA <space> last 6 digits of folio</space>												
**SMS charges apply												



Investor Desk. A RMF Virtual Branch Experience.

For more details : Visit : $\underline{www.reliancemutual.com}$

You can also follow us on





11. BANK ACCOUNT DETAILS MANDATORY for Redemption/Dividend/Refunds, if any (Refer Instruction No. III)																																	
Bank Name											V	a		n	d	a		0	1	У								<u>—</u>	<u>L</u>				
Account No.			\mathcal{M}	а	n	d	а	†	0	r	У					^	\/c. T	ype	(1)		SB		C	urrent		\perp	NRO		\perp	NRE		FC	NR
BranchAddress																			Bra	nch C	ity				F	or	Cre	ditv	ia N	EFT			_
PIN			IF	FSC Co	ode			Fo	r C	r e	d i	l V i	О	RT	G \$			٨	AICR	Code						9	D	i g	it				
Please ensure the name	e in this ap	plication	n form	and in	your	bank	accou	nt are	the so	ame. P	lease	updat	e yo	ur IFSC	and a	MICE	Code	in or	rder to	get p	ayout	s via e	elect	ronic m	de in	to y	our b	ank o	accoun	ıt.			
12. INVESTMENT & (Refer instruction no. I																	n/Opf	tion.	Mult	iple ch	equ	es not	per	mitted	with	sing	gle ap	plico	tion f	orm			
Scheme																										_		—	—	—			-
(Refer Instruction No. I						_	last p	age	of app	licatio	n for	m) (If	you	wish	to inv	est i	n Dire	ect Pl	lan ple	ease r	nenti	ion Di	rect	Plan a	gains	it th	e sch	eme	name	e) ——			
[Please tick (✓) the ap to the scheme in whice				it appli	icable	Op	otion	0	Growt	h^^	0	Divid	end	Payo	ut	0 1	Divide	end F	Reinve	estme	nt			Divid	end F	req	uenc	у		_			_
Mode of Payment	○ Che	<u> </u>	_			ds Tro	_			TBM Fo			e Tim	ne Ba	nk M	and	ate)) RTG	S / N	IEFT	() Cas	h ^s (Re	efer	Instr	uctio	n No	. XV)			\dashv
Investment Amount (₹)	(if applic	Charges Cable) (Ne	et Am (₹	nount-	_			nent N Slip No						Date	е			Drav	vn o	n Ban	ık		В	ank	Brar	ıch		L	С	ity	
(*Default option if not selected) ~Units will be allotted for the net amount minus the transaction charges if applicable. *Investors are requested to collect the cash deposit slip from the DISC																																	
Reason for Investment: House Children's education Children's Marriage Car Retirement Others																																	
13. NOMINATION - I wish to Nominate Yes No (Mandatory if mode of holding is single) (Refer Instruction No. VI) In case of existing investor, nomination details mentioned in the pelow table will replace the existing details registered in the folio. Signature is mandatory if you do not wise to nominate. Guardian Name																																	
											,,	ii cuse	1101	1111100	13 74111	101,	+	01 741	11101	+	(70)	†	1401	IIIIIee		, our	alan	1s	t App.				\exists
																						t						21	nd App				_
																				+		†						31	d App).			
14. POWER OF AT	TORNE	Y (PO	A) H	OLDI	ER D	ETAI	LS			(Refer	Instr	uction	n No	. II. 1)																			
First Applicant POA				Ws./W																		PAN [^]											
Second Applicant P	POA Nan	ne	Mr.//	Ws./M	\/s																	PAN [^]			İ	Ī							
Third Applicant PO	A Name		Mr.//	Ws./W	\/s																	PAN [^]	.		Ī	1							
15. SIP ENROLLA	NENT D	ETAILS	S		Op	oted f	or SIF	P:		Yes		No	(Inc	ase y	ou ho	ıve (opted	for S	SIP it is	s man	dato	ry to s	subr	nit OTE	M + :	SIP	Enrol	men	Form	1)			
16. STP ENROLL	MENT C	DETAIL	.S		Op	oted f	or ST	P:		Yes		No	(Inc	ase y	ou ho	ıve (opted	for S	STP it i	is mar	ndata	ory to	sub	mit STF	Enro	lm∈	ent Fo	rm)					
17. I WISH TO AF	PPLY FO	R INV	EST	EASY	' FO	R IN	DIVII	DUA	LS			Y	⁄es	1	No		(Mar	ndata	ory End	closure	: ON	e time	BAN	IK MAN	DATE	REG	ISTRA	TION	FORM))			
18. DECLARATION	I AND S	IGNA	TUR	E																													
I/We would like to invest in Reliance subject to terms of the Statement of Additional Information (SAI), Scheme Information Document (SID), Key Information Memorandum (KIM) and subsequent amendments thereto. I/We have read, understood (before filling application form) and is/are bound by the details of the SAI, SID & KIM including details relating to various services including but not limited to Reliance Any Time Money Card. I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I / We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act / Regulations / Rules / Notifications / Directions or any other Applicable Laws enacted by the Government of India or any Statutory Authority. I accept and agree to be bound by the said Terms and Conditions including those excluding/ limiting the Reliance Nippon Life Asset Management Limited (formerly Reliance Capital Asset Management Limited) (RNAM) liability. I understand that the RNAM may, at its absolute discretion, discontinue any of the services completely or partially without any prior notice to me. I agree RNAM can debit from my folio for the service charges as applicable from time to time. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I hereby declare that the above information is given by the undersigned and particulars given by me/us are correct and complete. Further, I agree that the transaction charge (if applicable) shall be deducted from the subscription amount and the said charges shall be paid to the distributors. I/We hereby provide my/our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (ii) collecting, storing and usage (iii) validating/authenticating and (iii																																	
through approved bank I have read and unwith Rules 114F to 114H knowledge and belief, t	king chanr derstood l of the Inco	nels or fro nstruction ome Tax	om fur on no. Rules	nds in n XIII and s, 1962	ny/ou d here	ır NRE/ eby agı	/FCNR ree to	Acco abide	unt. by the	e same	e. I he	reby d	eclar	re that	the in	form	ation	provi	ided ir	n the Fo	rm is	in acc	cordo	ance wi	th sec	tion	285B	SA of t	he Inc	ome 1	ax Act	t, 1961 re	ead
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SIGN HERE

rst / Sole Applicant / Guardian /



Second Applicant /
Authorised Signatory



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	OTBM + SIP Form / 24th May 2018 / Ver 2.0
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	1UTUAL UND	(1) II: 6 : 16	SIP ENROLLMENT						agement Limited agement Limited)
Wealth Sets You Free		(Use this form if	One Time Bank Mandate	e Form is i	registered in the	e folio)		APP No.	
DISTRIBUTOR / BROKER	r information								
Name & Broker Code	/ ARN Sub Broker / Sub	Agent ARN Code	*Employee Unique Identific	ation Numb	er Sub Bro	oker / Sub Agent Coo	de	RIA Code	**
ARN-7778	85 ARN-								
l distributor/sub broker.	ne EUIN is left blank/not provided. I ger/sales person of the above dis e Scheme(s) of your Mutual Fund u n of all Schemes Managed by you,								
SIGN First / So		n/							
HERE A									
Upfront commission shall be a	paid directly by the investor to the	AMFI registered distri		,	of various factors i			9 /	
APPLICANT DETAILS		J		FOLIO I					
Name of Sole/1st holder	Mr./Ms./M/s			PAN N	o / PEKRN.	M A N D	A T O R	Υ	KYC
Name of 2nd holder	Mr./Ms.			PAN N	o / PEKRN.	MANDA	A T O R	Υ	KYC
Name of 3rd holder	Mr./Ms.			PAN N	o / PEKRN.	M A N D A	A T O R	Y	KYC
INITIAL INVESTMENT	DETAILS								
Cheque/ DD No./Cash De			Cheque / DD / Cash Deposi	tion Date			D Charge ₹		
Net Amount ₹	Bank No		cheque / DD / Cush Deposi	non bale .		ınch:	_	City:	
UNITHOLDING OPTI	ON - Demat Mode	■ Physical	Mode (Ref. Instruction No. 2	23) Demat	Account details ar	re compulsory if dem	nat mode is opte	d.)	
National Deposito				ntral	Depository			,	
	int Name			pository	Participant No	amo			
Depository DP ID No	o. I N		Sec	urities	· '				
	ary Account No.			ited	Target ID No.				
Enclosures (Please tick	cany one box) : Client	Master List (CA	AL) Transactio	n cum Ho	olding Stateme	ent Car	ncelled Delive	ery Instruction	Slip (DIS)
SIP DETAILS (Refer Instructi	tion No. 13. If the investor wishes to in	vest in Direct Plan ple	ease mention Direct Plan against	the scheme	name. Please refe	r respective SID/KIM for			
Scheme /	Plan / Option	Frequency (Please √any one)	Enrollment Period (Please vany one)		SIP Date ease √any one)	SIP Amount		nce STEP-UP F nal) (Refer Instruction	
		Monthly	REGULAR				Amount	Frequency	Count
		(Default)	From : <u>M.M./ Y.Y.</u> To : <u>M.M.</u>		10 18		-	Half-yearly	Increase
		Quarterly	PERPETUAL(Default)		efault) 23 28	₹	₹		SIP amount
		Yearly	(Refer Instruction No. 5) From: To: 12	1 =	(Any other date from 1st to 28th of a given month)	(in figures)	(Multiples of ₹ 100 only")	(Default)	time(s) (Default 1 time)
** In case of Reliance Tax Saver Fu	und, Reliance Retirement fund - Income	Generation Plan & Relia	ince Retirement fund- Wealth Creat	ion Plan, the S	Step up minimum Am	nount should be ₹ 500 a	nd in multiples of ₹	500/	
lumpsum / systematic investment pl declare that the amount invested ir Government of India or any Statutor absolute discretion, discontinue any the form of trail commission or any	/We have read, understood (before fillin lan (SIP) transaction will be debited from In the Scheme is through legitimate sour ry Authority. I accept and agree to be bo. or of the services completely or partially wit other mode), payable to him for the diff by me/us are correct and complete. Furth	onk account details proces only and is not des ind by the said Terms in hout any prior notice to in erent competing Schen er, I agree that the transc	wided in my One Time Bank Mandate igned for the purpose of contraven nd Conditions including those exclu- me. I agree RNAM can debit from my est of various Mutual Funds from an action charge (if applicable) shall be e	AI, SID & KIM in a Form. I/We had too not evasion or evasion ding/ limiting a folio for the semongst which deducted from	including details relati lave not received nor b on of any Act / Regulc the Reliance Nippon L ervice charges as app n the Scheme is being n the subscription amo	ing to various services. By seen induced by any reba ations / Rules / Notificatio Life Asset Management Li licable from time to time. I g recommended to me/u bunt and the said charges	r filling up this form I te or gifts, directly or ons / Directions or ar imited (RNAM) liabili The ARN holder has o s. I hereby declare the shall be paid to the o	understand that the indirectly, in making t ny other Applicable I ty. I understand that ilsclosed to me/us al hat the above inform distributors.	amount towards my this investment. I/We Laws enacted by the the RNAM may, at its II the commissions (in nation is given by the

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By signing this SIP enrolment form I/We understand that the amount will be debited from the Bank account mentioned in One Time Bank Mandate / Invest Easy - Individuals Mandate Form.





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Investors are requested to note that the amount mentioned in One Time Bank Mandate should be the maximum amount that you would like to invest in schemes of RMF on any transaction day.

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ReLI∆N	Ce MUTUAL FUND		ONE TIME BANK N			(form		opon Life Asset Man Capital Asset Man	
Wealth Sets Yo	ou Free	(Applicable fo	r Lumpsum Additional Purchas	es as well as S	IP Registration)	APP N	ο.		
UMRN (For C	Office Use Only)					Date:	D D	M M Y	YYY
Create 🗸	Sponsor Bank Code	(For Office Use Only)	Utility Co	ode	(For Office Use C	Only)			
	I/We hereby authorize	Reliance Mutual Fund	to debit (tick√)) SB	CA C]CC []:	SB-NRE	SB-NRO	Other
	Bank A/c no: (Destination	n Bank Actount Number)							
With Bank	(Name of Destinatio	n Bank)	IFSC			MICR			
an amount of	Rupees					_	₹		
FREQUENCY:	× Monthly × Qu	arterly × Half Yearly	x Yearly ✓ as & who	en presented	DEBIT TY	PE X Fixe	ed Amount	⊢ 🕢 Maximu	m Amount
Reference 1	Folio No.		Email ID:						
Reference 2	Appln No.		Mobile / Phone No:						
I agree for the del	bit of mandate processing char	ges by the bank whom I am aut	horizing to debit my account as	per latest sched	dule of charges of	the bank.			
From : D To: 3	PERIOD M M Y Y Y Y 1 1 1 2 2 0 9 9 9 9 9 9 9 9 9	1Signature of A	2 Account Holder	Signature of	f Account Hold	3 er	Signature	of Account Hold	 er
Or — t	Jntil Cancelled	1 Name as in	Bank Record 2			3			

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