

MANGALYA SOFT-TECH LIMITED

CIN- L32100GJ1992PLC017564

Regd. Office- Shop-304, "Sankalp Square-2", Nr. Delux Appartment,
Nr. Kalgi Char Rasta, Jalaram Temple, Paldi, Ahmedabad-380006
E-mail: kushal@ratnakarsecurities.com, Contact no. 079-49005200

Date: August 14, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Mangalya Soft-Tech Limited [Scrip ID: MANGASOF] [Scrip Code: 530243]

Dear Sir/Madam,

Subject: Outcome of Board Meeting in compliance of Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We would like to inform you that the Board of Directors of the Company, in their Board Meeting held on Thursday, August 14, 2025 at Registered Office of the Company have inter alia approved:

1. Unaudited Standalone Financial Results for the Quarter ended on June 30, 2025 along with Limited Review Report issued by M/s Maheshwari & Goyal (FRN:012946C), Statutory Auditors of the Merged Company for the Quarter ended on June 30, 2025.
2. Approved the appointment of Shah & Shah Associates, Company Secretaries, Ahmedabad as a Secretarial Auditors of the Merged Company for first term of 5 years from the F.Y. 2025-26 to 2029-30, subject to approval of members at the ensuing Annual General Meeting.

(The details as required under Regulation 30 of SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, dated July 13, 2023, are given in Annexure I attached herewith.)

The meeting was commenced at 04:00 PM and concluded at 05:00 PM.

Enclosed herewith:

1. The Unaudited Standalone Financial Results along with the Limited Review Report issued by M/s Maheshwari & Goyal (FRN: 012946C), Statutory Auditors of the Merged Company for the quarter ended June 30, 2025.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For Mangalya Soft-Tech Limited

AJAY JAYANTILAL
SHAH
Digitally signed by AJAY
JAYANTILAL SHAH
Date: 2025.08.14
17:18:29 +05'30'

Ajay Jayantilal Shah
Managing Director
DIN: 00023582

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Annexure I

Sr. No.	Particulars	Details
1	Name of the Secretarial Auditor	Shah & Shah Associates , Company Secretaries
2	Reason for change	Appointment
3	date of re-appointment & term of re-appointment	14/08/2025 The Board at its meeting held on 14th August 2025, appointed M/s. Shah & Shah Associates, Practicing Company Secretaries, Ahmedabad, a peer reviewed firm, as a Secretarial Auditors of the Company for a period of 5 years, i.e. from the F.Y. 2025-26 to 2029-30, subject to approval of the Shareholders of the Company.
4	Brief profile (in case of appointment)	M/s. Shah & Shah Associates a distinguished, peer-reviewed firm of Practicing Company Secretaries with over 25 years of excellence in delivering corporate advisory services established by CS Tapan Shah & CS Mukesh Shah. The firm provides broad spectrum of services, including Corporate Secretarial Practice Legal and Secretarial Compliance of more than 15 Listed Companies, and is committed to serving a diverse clientele, ranging from large corporate groups, SMEs, and foreign companies and its subsidiaries, Section 8 companies and LLPs. The firm offers end-to-end regulatory compliance and corporate governance solutions, ensuring that the clients achieve operational efficiency while maintaining regulatory excellence. The firm provides Concurrent Audit for Depository Participant and is conducting Audit of leading cooperative Banks and others Depository Participant.
5	Disclosure of relationships between Directors (in case of Director)	Not Applicable



MAHESHWARI & GOYAL CHARTERED ACCOUNTANTS

C-10, JALDARSHAN SOCIETY, NR H K COLLEGE,
ASHRAM ROAD, AHMEDABAD, GUJARAT 380009
(M) +91 99780 82566 Email:firm.mng@gmail.com

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,

The Board of Directors of
Mangalya Soft-Tech Limited

We have reviewed the accompanying statement of unaudited standalone financial results of **MANGALYA SOFT-TECH LTD (PAN: AABCM0615R)** for the period ended **30/06/2025**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized reporting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)



Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

EMPHASIS OF MATTER

We draw attention to the following matter:

Corporate Insolvency Resolution Process ('CIRP') under the Insolvency and Bankruptcy Code, 2016 was commenced in respect of Mangalya Soft-Tech Limited, and the Hon'ble NCLT has approved the Resolution plan submitted by M/s Ratnakar Securities Private Limited, Resolution Applicant, vide its order dated September 27, 2022. The new management is in the process of implementation of the plan and Company's networth is fully eroded due to accumulated losses.

During the current quarter (Q1 FY 2025-26), the Company has received order from the Hon'able NCLT, Ahmedabad dated June 26, 2025, granting extension to file the merger order, in the given set of facts of the Company, with ROC/MCA within 30 days from the receipt of order. In view thereof, Company is in the process of complying with the subsequent formalities to make the merger effective in the line with Conditions prescribed by Hon'able NCLT vide its above stated order. Considering the fact that the SEBI registration formalities for the merged entity, a key condition as per NCLT order, are under process, the effect of Merger /Amalgamation will be taken in the books of accounts on fulfilment of said conditions prescribed vide stated NCLT order.

Our conclusion is not modified in respect of this matter.

For Maheshwari & Goyal
Practicing Chartered Accountants
FRN: 012946C

Vamesh

CA Vamesh Shah
M No: 165075
UDIN: 25165075 Bmm
KFP2627
Place: Ahmedabad
Date: August 14, 2025



25165075 BmmKFP2627

MANGALYA SOFT-TECH LIMITED

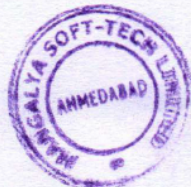
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Statement of Unaudited Standalone Financial Results for the Quarter ended on June 30, 2025

Sr. No.		3 months ended (Quarterly)			Rs. In Lakhs
		30-06-2025	31-03-2025	30-06-2024	Year ended
		Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	-	-	-	
2	Other Income	-	-	-	
3	Total Revenue (1+2)	-	-	-	-
4	Expenses:				
	Cost of materials sold	-	-	-	
	Purchase of stock-in-trade	-	-	-	
	Change of inventories of finished goods, work in process and stock-in-trade	-	-	-	
	Employee benefit expenses	-	-	-	
	Finance cost	-	-	-	-
	Depreciation and amortisation expenses	-	-	-	-
	Other expenses	4.34	0.54	0.16	5.15
	Total Expenses	4.34	0.54	0.16	5.15
5	Profit / (Loss) before exceptional and extraordinary items and tax (3-4)	(4.34)	(0.54)	(0.16)	(5.15)
6	Exceptional items	-	-	-	-
7	Profit / (Loss) before extraordinary items and tax (5-6)	(4.34)	(0.54)	(0.16)	(5.15)
8	Extraordinary items	-	-	-	-
9	Profit / (Loss) before tax (7-8)	(4.34)	(0.54)	(0.16)	(5.15)
10	Tax expenses: (a+b)	-	-	-	-
	(a) Current Tax	-	-	-	-
	(b) Deffered tax (Income) / Expenses	-	-	-	-
11	Profit for the period (9-10)	(4.34)	(0.54)	(0.16)	(5.15)
12	Other Comprehensive Income (Net of Tax)	-	-	-	-
13	Total Comprehensive Income for the period (Net of Tax) (11+12)	(4.34)	(0.54)	(0.16)	(5.15)
14	Paid-up equity share capital [Face Value Rs.10/-]	52.00	52.00	52.00	52.00
15	Earnings Per Share in Rs. (nominal value of share of Rs. 10/- each) Basic & Diluted - Not annualised	(0.83)	(0.10)	(0.03)	(0.99)

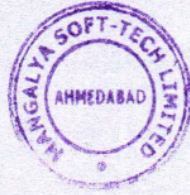
Ajay Jayantilal Shah



Notes:

1. The above Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on August 14, 2025.
2. This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind As), prescribed under Section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable.
3. The figures have been regrouped /reclassified, wherever necessary.
4. The disclosure is as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The Company is operating in single segment, so above results are for single segment only.
6. The Company was under CIRP and Hon'ble NCLT, Ahmedabad Bench has approved Resolution Plan submitted by M/s Ratnakar Securities Private Limited, vide order dated September 27, 2022.
7. During the current quarter, the Company has received order from the Hon'ble NCLT, Ahmedabad dated June 26, 2025, granting extension to file the merger order, in the given set of facts of the Company, with ROC/MCA within 30 days from the receipt of order. In view thereof, Company is in the process of complying with the subsequent formalities to make the merger effective in the line with Conditions prescribed by Hon'able NCLT vide its above stated order. Considering the fact that the SEBI registration formalities for the merged entity, a key condition as per NCLT order, are under process, the effect of Merger /Amalgamation will be taken in the books of accounts on fulfillment of said conditions prescribed vide stated NCLT order.

Date: August 14, 2025
Place: Ahmedabad



For Mangalya Soft-Tech Limited

A handwritten signature in black ink, appearing to read "Ajay Jayantilal Shah".

Ajay Jayantilal Shah
Managing Director
[DIN: 00023582]